



# Improving Finance Operations

September 26, 2018 | 10:00am - 12:00pm

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Welcome – Alyssa Erickson, Program Manager, SVCreates

Workshop Presenter – Roxanne Hanson, Fiscal Management Associates

## Operations Resources from Fiscal Management Associates (FMA)

### StrongNonprofits.org

FMA partnered with The Wallace Foundation to create this free online library of more than sixty templates, toolkits, samples, and resources to help your organization build financial resilience.

Operations resources include:

- Fiscal Management Activities Calendar
- Monthly Close Checklist
- Nonprofit Policy Sampler

### Outsourcing Financial Management

A brand-new tool from FMA, *A Guide to Outsourcing Nonprofit Fiscal Management*, provides key tools and benefits of outsourcing, plus criteria for selecting the best outsourcing partner. Download the guide <https://fmaonline.net/nonprofit-financial-management/financialresources/outsourcing-fiscal-management/>

### Webinar: Maximizing Nonprofit Internal Controls

The Maximizing Nonprofit Internal Controls webinar was presented by Nonprofit Quarterly in March 2017, and features FMA Founder & CEO, Hilda Polanco.

Link to webinar: <http://fmaonline.net/2017/03/14/nonprofit-controls-and-how-to-make-them-work-for-you/>

### Accounting & Financial Management Systems

FMA partnered with Idealware to produce a resource on technology tools for nonprofit financial management called *Nonprofit Accounting: Selecting Financial Management Software*. Find it at <https://www.idealware.org/reports/financial-management/>.

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